



ESTATE PLANNING 101

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What is Included in an Estate Plan?

Last Will & Testament

Your **Last Will & Testament (Will)** allows you to:

- Give instructions on who should take your property when you pass away.
- State who should be in charge of making sure your wishes are carried out.
- List who should raise your children (if you have minors or disabled children).

Durable Power of Attorney

Your **Durable Power of Attorney** allows you to name a person who can handle business matters for you if you cannot do it for yourself. For example, they could:

- Pay bills for you;
- Manage your bank accounts;
- Handle real estate matters;
- Anything business related.

Health Care Power of Attorney

Your **Health Care Power of Attorney** allows you to name a person to make medical decisions for you. You can make decisions about:

- Organ Donation;
- Life Support; and
- Tube Feeding.

Living Will	Your Living Will allows you to state the type of medical treatment you would like if the doctors believe you are at the end of life and will pass away within a short period of time.
HIPAA Authorization Forms	Your HIPAA Authorization Forms will allow you to give someone authority to access your medical records.
Revocable Living Trust	Your Revocable Living Trust will allow you to: <ul style="list-style-type: none">• Avoid the Probate Process;• Disburse assets smoothly and efficiently;• Control funds you leave behind for loved ones; and• Is private in nature.

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